Volume I, Section 2 - COD Overview of Changes from 2003-2004 to 2004-2005

Overview of Changes from 2003-2004 to 2004-2005

The following tables provide an overview of the changes made from 2003-2004 to 2004-2005 for Common Origination and Disbursement. The change descriptions are organized by the following three categories: Added, Modified, and Removed. The first column provides a description of each change. The second column indicates if the change affects the Pell Grant Program. The third column indicates if the change affects the Direct Loan Program.

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Added		
CPS Verification Indicator <CPSVerificationIndicator> • Indicates whether this student has been selected for verification by CPS on any transaction number for this award year • This tag is returned in the Response block for Pell actual disbursements if the student was selected for verification on any CPS transaction number and the school has not reported a verification status of 'V' or 'S' *(Full Participants only)*	X	
Highest CPS Transaction Number <HighestCPSTransactionNumber> • Indicates the highest CPS transaction number for this student and award year • This tag will be returned in the Response block for Pell actual disbursements if a CPS transaction number higher than the one reported by the school on the award exists on CPS *(Full Participants only)*	X	
New Message Classes • Full Participants can choose the message class in which they want to send or receive data to and from the COD System. • The OP message class for the COD response will correspond to the IN message class the school used to send the batch to COD • A complete list of message class options can be found in Volume II, Section 2 – Full Participant Message Classes *(Full Participants only)*	X	X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program
Added		
Pell POP Report • The COD System will send a report to schools that have reported disbursements for students that are in or have been in a POP situation for the award year. The report lists the other Attended Schools that have reported disbursements for the student for the award year and their YTD disbursed amount. • COD will push the report to affected schools' Newsbox on the COD web site on a weekly basis. This report will also be available via batch data request and the COD web site	X	
Pell Verification Status Report • The COD System will generate a report of those students selected for verification by CPS for whom the school has not yet reported a verification status of 'V' or 'S' AND for whom COD has accepted an actual disbursement • The report will be award year specific and will contain disbursement information on the affected students • COD will push the report to the affected schools' SAIG mailbox monthly • This report will also be available via batch data request and the COD web site • QA Schools will have the option to not receive this report	X	
Addition of Common Record Elements to Direct Loan Rebuild File • The Direct Loan Rebuild File will include additional Common Record elements in order to provide necessary information to Full Participants • The Direct Loan Rebuild Record Layout will include the Common Record elements of Disbursement Release Indicator (Payment Trigger), Previous Disbursement Sequence Number, CPS Transaction Number, Endorser Amount, and Disbursement Date		X
Ability to set School Report Options on the COD web site • Schools have the ability to set options for the frequency, format, and sort order of some school reports via the Report Selection Page on the COD web site • The specific options available vary by report. • Options set on the Report Selection Page are effective the following day.	X	X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Added		
Full Participant Reject Edit 117 • Beginning in 2004-2005, disbursement information is required for both Full and Phase-In Participants to establish a Direct Loan award (see Overview of Changes - Modified table for more details) • Edit 117 will be returned when the sum of the disbursement information on an initial Direct Loan award (Subsidized, Unsubsidized, or PLUS) does not equal the Award Amount <u>OR</u> when any of anticipated or actual disbursements on an initial Direct Loan award are rejected <u>OR</u> when a school that is not eligible for a single disbursement submits a single disbursement greater than, less than, or equal to the Award Amount • Indicates that the Direct Loan award has been rejected. School must correct the disbursement information and resubmit the award. • Edit message will read "Disbursement information is incomplete or rejected, DL award is not accepted." *(Full Participants only)*		X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Added		
Full Participant Warning Edit 118 • Beginning in 2004-2005, COD will recalculate the anticipated disbursements when a decrease to a Direct Loan Award Amount is submitted on a Direct Loan award which only has anticipated disbursements on the COD system (see Overview of Changes – Modified table for more information) • Edit 118 will be returned when a school submits a change to a Direct Loan Award Amount that is less than the sum of anticipated disbursements and only anticipated disbursements exist on the COD system for that award • Indicates that COD recalculated the anticipated disbursements on the award starting with the latest anticipated disbursement (highest disbursement number) until the sum of the anticipated disbursements equal the new award amount. No action required by the school. • Edit Message will read "The sum of anticipated disbursements does not equal the updated Direct Loan award amount. COD will recalculate the anticipated disbursements." *(Full Participants only)*		X

<table>
<tr><td colspan="3" align="center">**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**</td></tr>
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Description	Pell Grant Program	Direct Loan Program
Added		
Full Participant Warning Edit 119 • Beginning in 2004-2005, COD will recalculate the anticipated disbursements to zero when a loan is inactivated (see Overview of Changes – Modified table for more information) • Edit 119 will be returned when a school submits a change to a Direct Loan award amount reducing the Award Amount to zero and the sum of the actual disbursements on the award also equal zero • Indicates that COD automatically reduced the anticipated disbursements on the award to zero to allow the loan to be inactivated. No action required by the school. • Edit message will read "COD has reduced the anticipated disbursements and made this loan inactive based upon your record reducing the Award Amount to $0." *(Full Participants only)*		X
Phase-In Participant Reject Edit 85 • Beginning in 2004-2005, COD will reject SSN changes to a PLUS Borrower with an accepted award and valid credit check since a credit check will not have been performed on the new SSN. • Edit 85 will be returned when a school submits a SSN change to a PLUS Borrower. • Edit 85 message will read "Cannot change PLUS borrower SSN." *(Phase-In Participants only)*		X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Modified		
Extended Full Participant Deadline • COD will process Phase-In Participant fixed-length, flat file records for 2004-2005 • All schools will be required to process as Full Participants in 2005-2006	X	X
Common Record XML Schema Processing • 2003-2004 award year Common Record documents, including web responses and Common Record response documents, will be processed using the latest XML schema version that exists for that award year (v2.0c). • 2004-2005 award year Common Record documents, including web responses and Common Record response documents, will be processed using the XML schema version latest release, (currently v2.0d). • Common Record response documents for multiple award year documents will be returned in the latest XML schema version used to submit records for the highest award year contained in the document submission. For example, if both 2003 – 2004 and 2004-2005 data is included in the Common Record submission, COD will return the Common Record response document in the latest XML Schema version for the 2004 – 2005 award year (2.0d). *(Full Participants only)*	X	X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Modified		
Anticipated Disbursement Information Required on Initial Direct Loan Award • Beginning in 2004-2005 and forward, disbursement information is required on the initial submission of all subsidized, unsubsidized, and PLUS awards for both Full and Phase-In Participants • The sum of the anticipated and actual gross disbursements must be equal to the Award Amount • All anticipated and/or actual disbursements must be reported when establishing an award. If any disbursements reject when establishing an award, the entire award will be rejected • If the sum of the disbursement information does not equal the award amount OR if any disbursement is rejected, the award will be rejected with Full Participant edit code 117 *(New for Full Participants only)*		X
COD Will Not Store Pennies in Direct Loan Award Amounts • The Direct Loan Program will continue to not process pennies for the 2004-2005 award year and forward • The Common Record allows Full Participants to report pennies in the Award Amount tag • If a school submits pennies in the Award Amount tag when creating or updating a Direct Loan award, the COD System will truncate the cents to the right of the decimal • The Award Amount will be truncated, accepted and a warning edit will NOT be returned *(Full Participants only)*		X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Modified		
COD Automatically Recalculates Anticipated Disbursements When a Change to a Direct Loan Award Amount is Received • If a change to a Direct Loan Award Amount is submitted on an award in which only anticipated disbursement(s) exist on COD AND the new Award Amount is less than the sum of anticipated disbursement(s), the COD System will recalculate the anticipated disbursement(s) until the sum of the disbursement(s) is equal to the new Award Amount and will return to Full Participants warning edit code 118 • COD will recalculate the anticipated disbursements by first reducing the last anticipated disbursement (largest disbursement number) and then reducing each of the previous disbursements as needed until the sum of the anticipated disbursements equals the new Award Amount • If a change to a Direct Loan award is submitted reducing the Award Amount to $0 and the sum of the anticipated disbursements on COD is greater than $0, COD will reduce the anticipated disbursements to $0 and will return to Full Participants warning edit code 119		X
Increased Variable Length Batch Number Field on the SAIG Transmission Batch Header • SAIG has increased the variable length Batch Number field from 26 to 50 characters • The COD System will reserve the first 20 characters for school use and populate the remaining 30 characters with the Batch/Document ID on response/acknowledgements for all award years • If a school uses the last 30 characters for other data on the incoming record, COD will overwrite this data with the Document ID or the Batch ID • EDConnect users must upgrade to EDConnect version 5.3 or higher in order for their records not to reject	X	X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Modified		
Reject PLUS Borrower SSN Changes • Beginning in 2004-2005, COD will reject SSN changes to a PLUS Borrower with an accepted award and valid credit check since a credit check will not have been performed on the new SSN. • When a school submits a SSN change to a PLUS Borrower, COD will return Phase-In Participant reject edit 85 or Full Participant reject edit 996.		X

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Removed		
Academic Calendar Code <AcademicCalendarCode> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	
Payment Methodology Code <PaymentMethodologyCode> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will to be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Removed		
Weeks of Instructional Time Used to Calculate Payment <WeeksUsedCalculate> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will to be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	
Weeks of Instructional Time in Program's Definition of Academic Year <WeeksProgramAcademicYear> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will to be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Removed		
Credit/Clock Hours Used to Calculate Payment <HoursAwardYear> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will to be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	
Credit/Clock Hours in This Student's Program of Study's Academic Year <HoursProgramsAcademicYear> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • For Full Participants, the COD System will neither store nor edit data submitted in this data element. The data will NOT be returned on a Full Participant Response • For Phase-In Participants, this field will continue to be included on the Origination Record Layout but will be optional. Data submitted in this field will to be stored by the COD System and will be returned in the Origination Acknowledgement; however, the data in this field will not be used by COD to calculate the Pell Grant.	X	

Table of Changes from 2003-2004 to 2004-2005 for Common Origination and Disbursement		
Description	**Pell Grant Program**	**Direct Loan Program**
Removed		
Full Participant Warning Edit Code 110 • Beginning in 2004-2005, disbursement information is required for both Full and Phase-In Participants to establish a Direct Loan award (see Overview of Changes - Modified table for more details) • Edit code 110 "School must print/provide the disclosure statement unless it sends disbursement data to COD at least 5 days before the first disbursement date" is no longer applied to Direct Loan awards for award year 2004-2005 *(Full Participants only)*		X